

STRICTLY PRIVATE & CONFIDENTIAL

15 March 2024

Virtual Mind Holding Company Limited

Room 2511-15, 25/F, Peninsula Tower
538 Castle Peak Road
Cheung Sha Wan
Kowloon, Hong Kong

Dear Sir/Madam,

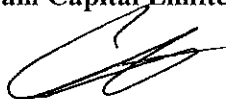
**CONNECTED TRANSACTION
IN RELATION TO
SUBSCRIPTION OF SHARES BY CONNECTED PERSON**

We hereby consent and confirm that we have not withdrawn our consent to the issue by Virtual Mind Holding Company Limited of the circular (the “**Circular**”) dated 15 March 2024 in respect of the captioned matter with the inclusion therein of our letter dated 15 March 2024 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public display as described in the section headed “8. DOCUMENTS ON DISPLAY” under the Appendix to the Circular.

Except as stated above, our said letter is not to be quoted or referred to, in whole or in part, nor shall our said letter or this consent letter be used for any other purpose, without our prior written consent.

Yours faithfully,
For and on behalf of
Gram Capital Limited



Graham Lam
Managing Director